

CONFIDENTIAL

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, state bar number, and address): TELEPHONE NO.: _____ FAX NO.: _____ ATTORNEY FOR (Name): _____	FOR COURT USE ONLY
SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN DIEGO <input type="checkbox"/> MADGE BRADLEY BLDG., 1409 4TH AVE., SAN DIEGO, CA 92101-3105 <input type="checkbox"/> NORTH COUNTY DIVISION, 325 S. MELROSE DR., VISTA, CA 92083-6698	
IN THE MATTER OF THE GUARDIANSHIP OF THE PERSON AND/OR ESTATE OF: <div style="text-align: right;">MINOR(S)</div>	HEARING DATE: _____ TIME: _____ DEPT.: _____
GUARDIANSHIP QUESTIONNAIRE - ESTATE (Probate Code § 1513)	CASE NUMBER _____

(This form must be completed by proposed guardian)

Please print or type. Additional pages may be attached.

1. PARTIES TO ACTION

- a. Minor(s) name(s) Address Date of birth
- _____
- _____
- _____
- b. Parents names, addresses and phone no.
- Father _____
- Mother _____
- c. Names and addresses of persons having custody
- Physical custody _____
- Legal Custody _____
- d. Other parties concerned _____
- _____

2. PROPOSED GUARDIAN

- a. Name, address, phone _____
- _____
- _____
- b. Relationship to minor _____
- c. Date of birth _____ Place of birth _____

3. PROPOSED GUARDIAN'S BACKGROUND

- a. Employed by _____
- b. Length of employment _____ Salary _____
- c. Capacity _____

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- d. Supervisor's name, address and phone _____

- e. Length of time in County _____
- f. Length of time at present address _____
- g. Is proposed guardian a citizen of U.S. _____ Other? _____

4. PROPOSED GUARDIAN'S FINANCIAL HISTORY

- a. Assets: Please list _____

- b. Residence: Rent? _____ Per mo.? _____ Own? _____ Value _____ Equity _____
Other real property _____

- c. Income _____

- d. Have you ever filed bankruptcy? _____ If yes, explain _____

- e. Have you ever been convicted of fraud, embezzlement or other felony involving financial matters? _____ If yes, explain:

- f. Are you indebted to the minor or do you have a claim against the estate of the minor? _____ If yes, explain:

- g. Are there any actions pending against you by the Internal Revenue Service? _____ If yes, explain: _____

- h. Have you ever served as a guardian, trustee, custodian, conservator or under a power of attorney or any other fiduciary capacity? _____ If yes, when, where, of whom, is it continuing or if terminated, why? _____

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CASE NUMBER:

5. MINOR'S ESTATE

- a. Expected estate and income _____

- b. Sources _____

- c. Social Security income \$_____ per month.
- d. Name of medical insurer and cost per month: _____

- e. Guardian's plans for minor's estate _____

- f. Guardian's plans for support of minor _____

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

DATE: _____

Signature

Each proposed guardian must fill out a separate Questionnaire.

If an appointment has been or will be made for an interview with the Court Investigator or Family Counselor, take this form with you to that interview.

If a waiver of investigation is being requested, return this form to your attorney.